

DEBT MANAGEMENT PROCUREMENTS (2017 - present)			
DATE	DESCRIPTION	WINNING BIDDER(S)	Cost/Fee Proposal Amount
1/30/2017	2017 Series A, Series B (Green) & Series C Ref.	Citigroup (Book-running Senior Manager)	Average Takedown
	<i>Request for Responses to serve as Senior Managing Underwriter</i>		2018-2020: \$1.25/bond
			2021-2023: \$2.00/bond
			2024-2027: \$2.50/bond
			2028-2047: \$3.00/bond
		Goldman Sachs (Co-lead Manager)	Takedown
			2018-2022: \$1.50/bond
			2023-2027: \$2.50/bond
			2028-2047: \$3.00/bond
2/8/2017	2017 Series C Escrow Bidding Agent RFR	Wilmington Trust	\$400
2/15/2017	2001 Series C G.O. Refunding Bonds SBPA	Barclays	29 basis points (1/1/2021)
	<i>Request for Proposals for a Standby Bond Purchase Agreement</i>		
4/28/2017	2014 Subseries D-2 Multi-Modal	Barclays	Pricing
	<i>Request for Responses to serve as Senior Managing Underwriter to Remarket the D-2 Multi-Modal Bonds</i>		20 bps (7/1/2018)
			30 bps (7/1/2019)
			35 bps (7/1/2020)
			40 bps (7/1/2021)
			45 bps (7/1/2022)
5/5/2017	2001 Series B G.O. Refunding Bonds Direct Placement	TD Bank	(70% LIBOR) + 32 basis points (1/1/2021)
	<i>Request for Proposals for a Direct Placement</i>		
5/5/2017	2006 Series A G.O. Bonds SBPA	ICBC	13 basis points
	<i>Request for Proposals for a Standby Bond Purchase Agreement</i>		
5/5/2017	2013 Series B Escrow Bidding Agent	BLX Group	\$4,500.00
7/13/2017	2017 CTF Bonds Series A	Bank of America Merrill Lynch (Book-running Senior Manager)	Average Takedown
	<i>Request for Responses to serve as Senior Managing Underwriter</i>		2018: \$0.50/bond
			2019: \$1.00/bond
			2020-2023: \$2.00/bond
			2024-2027: \$2.50/bond
			2028-2047: \$3.00/bond
9/6/2017	2000 Series D thru G Auction Rate Bonds Sr. Managing Underwriter	Goldman Sachs (Book-running Senior Manager)	Takedown by Maturity
	<i>Request for Proposals to Refinance the 2000 Series D thru G ARS</i>		2-3 Years: \$175/bond
			4-7 Years: \$2.25/bond
		Jefferies (Co-lead Manager)	2020-2030: \$3.00/bond
11/29/2017	2018 Series A G.O. Refunding (SIFMA) Bonds	TD Bank	SIFMA + 34 basis points
	<i>Request for Proposals for a Direct Placement</i>		