



13th Annual Massachusetts Investor Conference



THURSDAY, NOVEMBER 6TH, 2025 | Thomas M. Menino Convention and Exhibition Center • Boston, MA

Morning Session

- 7:45am - 8:30am** **Registration and Breakfast**
- 8:30am - 8:40am** **Welcome and Introductions**
Sue Perez, *Deputy Treasurer* | Office of the State Treasurer
- 8:40am - 9:00am** **"Somebody's Watching Me"**
Cybersecurity, AI Use, Ease of Use Technology for Improving Services and Efficiency
Secretary Jason Snyder, *Commonwealth Chief Information Officer* | Executive Office of Technology Services and Security
- 9:10am - 9:40am** **"Love That Dirty Water"**
Ensuring Clean Water and Resilience
Nate Keenan, *Department Director* | Massachusetts Clean Water Trust
Matt Horan, *Deputy Director, Finance/Treasurer* | Massachusetts Water Resources Authority
Undersecretary Katherine Antos, *Decarbonization & Resilience* | Executive Office of Energy and Environmental Affairs
Moderator: Sue Perez, *Executive Director* | Massachusetts Clean Water Trust
- 9:45am - 10:15am** **"If I Had \$1,000,000"**
Impact of Surtax Revenue
Secretary Matthew Gorzkowicz | Executive Office for Administration and Finance
Doug Howgate, *President* | Massachusetts Taxpayers Foundation
Barbara Kroncke, *Executive Director* | UMass Building Authority
Moderator: Chris Marino, *Assistant Secretary for Budget* | Executive Office for Administration and Finance
- 10:15am - 10:45am** **Coffee & Snack Break**
- 10:45am - 11:00am** **Treasurer's Address**
State Treasurer Deborah B. Goldberg
- 11:00am - 11:15am** **Governor's Address**
State Governor Maura Healey
- 11:15am - 11:45am** **"Build Me Up"**
Protecting and Preserving Our Assets
Adam Baacke, *Commissioner* | Division of Capital Asset Management and Maintenance
Moderator: Timur Yontar, *Capital Budget Director* | Executive Office for Administration and Finance

Afternoon Session

- 11:45am - 12:05pm** **"My Hometown"**
The Massachusetts Economy
Dr. Michael Goodman, *Professor of Public Policy* | UMass Dartmouth
- 12:05pm - 12:35pm** **"Taking Care of Business"**
Mass Leads - Leading Future Generations
Navjeet Bal, *President and CEO* | MassDevelopment
Juan Vega, *Assistant Secretary for Communities & Programs* | Commonwealth of Massachusetts
Naomi Berlin, *Assistant Secretary for Business Growth* | Commonwealth of Massachusetts
Moderator: Bran Shim, *Senior Advisor* | Executive Office for Administration and Finance
- 12:35pm - 1:35pm** **Lunch with Keynote Speaker**
Mark Cabana, *Managing Director, Head of US Rate Strategy* | Bank of America

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