

# 12<sup>th</sup> Annual Massachusetts Investor Conference

NOVEMBER 14, 2024 | Boston, MA



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CONFERENCE MATERIALS

7:45am - 8:30am	<b>Registration and Breakfast</b>
8:30am - 8:40am	<b>Welcome and Introductions</b> Sue Perez, Deputy Treasurer   Office of the State Treasurer
8:40am - 9:20am	<b>“Baby, We Were Born to Run”</b> <b>An Update from the Massachusetts Bay Transportation Authority (MBTA)</b> Lynsey Heffernan, Chief of Policy and Strategic Planning   MBTA Undersecretary Jennifer Sullivan   Executive Office for Administration and Finance Karen Antion, South Coast Rail Program Executive   MBTA <b>[Moderator]</b> Christina Marin, Director of Investor Relations and Debt Management   Office of the State Treasurer
9:20am - 9:50am	<b>“Don’t Stop, Believin’”</b> <b>Economic Development in the Commonwealth</b> Secretary Yvonne Hao   Executive Office of Economic Development Patrick Larkin   Program Executive and Deputy Director, Director   Mass Technology Collaborative, Innovation Institute Dr. Emily Reichert, CEO   Massachusetts Clean Energy Center <b>[Moderator]</b> Undersecretary Ashley Stolba   Executive Office of Economic Development
9:50am - 10:05am	<b>“Another Brick in the Wall”</b> <b>An Update from the Massachusetts Housing Secretary</b> Secretary Edward Augustus   Executive Office of Housing and Livable Communities
10:05am - 10:40am	<b>Coffee &amp; Snack Break</b>
10:40am - 10:55am	<b>Treasurer’s Address</b> State Treasurer Deborah B. Goldberg
10:55am - 11:10am	<b>Governor’s Address</b> State Governor Maura Healey
11:10am - 11:30am	<b>“Sweet Caroline”</b> <b>The Massachusetts Economy</b> Dr. Michael Goodman, Executive Director of Economic Development and Community Partnerships and Professor of Public Policy   UMass Dartmouth
11:30am - 12:15pm	<b>“We Built This City”</b> <b>A Discussion on Municipal Engagement with the Commonwealth</b> Sean Cronin, Senior Deputy Commissioner for Local Services   Department of Revenue Quentin Palfrey, Director of Federal Funds and Infrastructure   Executive Office for Administration and Finance Anne Gobi, Massachusetts Director of Rural Affairs   Executive Office of Economic Development <b>[Moderator]</b> Kathy Bramlage, Senior Debt Analyst   Office of the State Treasurer
12:30pm - 1:30pm	<b>Lunch with Keynote Speaker</b> Dr. David Kelly, Chief Global Strategist and Head of the Global Market Insights Strategy Team   J.P. Morgan Asset Management