

12th

Annual Massachusetts Investor Conference

NOVEMBER 14, 2024 | Boston, MA

ISSUER	PAR AMOUNT	STRUCTURE	TYPE
FOURTH QUARTER 2024 ISSUANCES			
Commonwealth, GO	\$850 MM	Fixed Rate, Tax-Exempt	New Money
FIRST QUARTER 2025 ISSUANCES			
Massachusetts Clean Water Trust	\$350 MM	Fixed Rate, Tax-Exempt	New Money, Refunding
Massachusetts State College Building Authority	\$25 MM	Fixed Rate, Tax-Exempt	New Money, Refunding
Massachusetts State College Building Authority	TBD	Fixed Rate, Tax-Exempt	BABs Refunding
SECOND QUARTER 2025 ISSUANCES			
Massachusetts Educational Financing Authority	\$450 MM	Fixed Rate, Taxable, Tax-Exempt	New Money, Commercial Paper Refunding
Massachusetts Water Resource Authority	\$150 - 200 MM	Fixed Rate, Tax-Exempt	New Money
Commonwealth, GO	\$850 MM	Fixed Rate, Tax-Exempt	New Money
Massachusetts Bay Transportation Authority	\$500 - 900 MM	Fixed Rate, Tax-Exempt	New Money, Refunding
THIRD QUARTER 2025 ISSUANCES			
Commonwealth, GO	\$800 MM	Fixed Rate, Tax-Exempt	New Money
Commonwealth, CTF & GANs	\$350 MM	Fixed Rate, Tax-Exempt	New Money

* Sale dates are preliminary and subject to change.