

12th Annual Massachusetts Investor Conference

NOVEMBER 14, 2024 | Boston, MA



SCAN HERE FOR
CONFERENCE MATERIALS

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| 7:45am - 8:30am | Registration and Breakfast |
| 8:30am - 8:40am | Welcome and Introductions Sue Perez, Deputy Treasurer Office of the State Treasurer |
| 8:40am - 9:20am | “Baby, We Were Born to Run” An Update from the Massachusetts Bay Transportation Authority (MBTA) Lynsey Heffernan, Chief of Policy and Strategic Planning MBTA Secretary Matthew Gorzkowicz Executive Office for Administration and Finance Karen Antion, South Coast Rail Program Executive MBTA [Moderator] Christina Marin, Director of Investor Relations and Debt Management Office of the State Treasurer |
| 9:20am - 9:40am | “Another Brick in the Wall” An Update from the Massachusetts Housing Secretary Secretary Edward Augustus Executive Office of Housing and Livable Communities |
| 9:40am - 10:10am | “Don’t Stop, Believin” Economic Development in the Commonwealth Secretary Yvonne Hao Executive Office of Economic Development Patrick Larkin Program Executive and Deputy Director, Director Mass Technology Collaborative, Innovation Institute Dr. Emily Reichert, CEO Massachusetts Clean Energy Center [Moderator] Undersecretary Ashley Stolba Executive Office of Economic Development |
| 10:10am - 10:40am | Coffee & Snack Break |
| 10:40am - 10:55am | Treasurer’s Address State Treasurer Deborah B. Goldberg |
| 10:55am - 11:10am | Governor’s Address State Governor Maura Healey |
| 11:10am - 11:30am | “Sweet Caroline” The Massachusetts Economy Dr. Michael Goodman, Executive Director of Economic Development and Community Partnerships and Professor of Public Policy UMass Dartmouth |
| 11:30am - 12:15pm | “We Built This City” A Discussion on Municipal Engagement with the Commonwealth Sean Cronin, Senior Deputy Commissioner for Local Services Department of Revenue Quentin Palfrey, Director of Federal Funds and Infrastructure Executive Office for Administration and Finance Anne Gobi, Massachusetts Director of Rural Affairs Executive Office of Economic Development [Moderator] Kathy Bramlage, Senior Debt Analyst Office of the State Treasurer |
| 12:30pm - 1:30pm | Lunch with Keynote Speaker Dr. David Kelly, Chief Global Strategist and Head of the Global Market Insights Strategy Team J.P. Morgan Asset Management |