



# 11<sup>th</sup> Annual Massachusetts Investor Conference

Thursday November 2, 2023 | Boston, MA



## 2023 AGENDA

7:45am - 8:30am	<b>Registration &amp; Breakfast</b>
8:30am - 8:45am	<b>Welcome and Introductions</b> Sue Perez, Deputy Treasurer of Debt Management
8:45am - 9:00am	<b>Climate Chief</b> Massachusetts first ever Climate Chief, <b>Melissa Hoffer</b> , will highlight plans for the Commonwealth including reducing carbon emissions.
9:00am - 9:30am	<b>Housing and Community Climate Bank</b> This housing panel will include <b>Kate Racer</b> , Undersecretary of Housing and Livable Communities, <b>Jonathan Schrag</b> , Deputy Climate Chief and Director of Investment for Decarbonization and Resilience and <b>Geoff Proulx</b> , Head of the Single and Multifamily Housing practice at Morgan Stanley. The panel will be moderated by <b>Mark Attia</b> , with the Massachusetts Housing Agency, who is leading development of the newly created Massachusetts Community Climate Bank.
9:30am - 10:15am	<b>Federal Funds Infrastructure Office</b> This panel will introduce the first of its kind Federal Funds and Infrastructure Office tasked with coordinating the pursuit of federal funding across secretariats and with municipalities to compete for the billions of dollars in federal funding. This panel will feature <b>Matthew Gorzkowicz</b> , Secretary of Administration and Finance, <b>Quentin Palfrey</b> , Director of Federal Funds and Infrastructure, and <b>Sarah Stanton</b> , Undersecretary of Economic Strategies. The panel moderator will be <b>Jennifer Sullivan</b> , Undersecretary of Administration and Finance.
10:15am - 10:45am	<b>Coffee &amp; Snack Break</b>
10:45am - 11:15am	<b>The Massachusetts Economy</b> <b>Dr. Michael Goodman</b> , Professor of Public Policy & Senior Advisor to the Chancellor at UMass Dartmouth
11:15am - 11:30am	<b>Treasurer's Address</b> State Treasurer, Deborah B. Goldberg
11:30am - 12:15pm	<b>Washington DC Update</b> <b>Candida "Candi" Wolff</b> , Managing Director, Global Government Affairs at Citigroup
12:30pm - 1:30pm	<b>Lunch</b> Treasurer Deborah B. Goldberg Governor Maura Healey

To view conference materials, scan the QR code above!