

# 2023 Commonwealth of Massachusetts New Issue Calendar

Issuer	Par Amount	Structure	Type
<b>Fourth Quarter 2023 Issuances</b>			
Massachusetts Clean Water Trust	\$405 MM	Fixed Rate, Tax-Exempt	New Money, Refunding
Massachusetts State College Building Authority	\$150 MM	Fixed Rate, Tax-Exempt	Refunding
<b>First Quarter 2024 Issuances</b>			
Massachusetts State College Building Authority	\$30 MM	Fixed Rate, Tax-Exempt	New Money, Refunding
Commonwealth, GO	\$850 MM	Fixed Rate, Tax-Exempt	New Money
Commonwealth, GO	TBD	Fixed Rate, Taxable, Tax-Exempt	Tender, Refunding
<b>Second Quarter 2024 Issuances</b>			
University of Massachusetts Building Authority	\$100-200 MM	Fixed Rate, Tax-Exempt	New Money
Massachusetts Educational Financing Authority	\$450 MM	Fixed Rate, Taxable, Tax-Exempt	New Money
Massachusetts Water Resources Authority	\$100 MM	Fixed Rate, Tax-Exempt	New Money
Commonwealth, GO	\$850 MM	Fixed Rate, Tax-Exempt	New Money
Commonwealth Transportation Fund (CTF)	\$350 MM	Fixed Rate, Tax-Exempt	New Money
<b>Third Quarter 2024 Issuances</b>			
Commonwealth, GO	\$850 MM	Fixed Rate, Tax-Exempt	New Money

*\*Sale dates are preliminary and subject to change.*