

# Massachusetts Investor Conference Agenda

THURSDAY OCTOBER 20, 2022

Boston Convention & Exhibition Center | Boston, Ma

Meeting Run Time:	<b>8:45 AM – 1:00 PM</b>
7:45 AM – 8:45 AM	<b>Registration and Refreshments</b>
8:45 AM – 9:00 AM	<b>Kick-Off</b> <i>Sue Perez, Deputy Treasurer of Debt Management</i>
9:00 AM – 9:15 AM	<b>Welcome and Remarks from the Executive Office</b>
9:15 AM – 10:00 AM	<b>Building Bridges – Community Development in Massachusetts</b> <i>Michael Heffernan, Secretary of Administration &amp; Finance [Moderator]</i> <i>Ashley Stolba, Undersecretary of Community Development</i> <i>Sean Cronin, Senior Deputy Commissioner for Local Services</i> <i>Mike Kenneally, Secretary of Housing &amp; Economic Development</i>  <i>Developing a strong partnership between the state and municipalities has been a key focus in the Commonwealth in recent years. The state has invested significantly in the growth and strength of local communities. Hear Commonwealth leaders discuss the Community One-Stop for Growth stream-lined grant program, the Last Mile and Middle Mile broadband expansion program, and the MassWorks program which invests million to help boost local economies, accelerate housing production, spurs private development and creates jobs.</i>
10:00 AM – 10:30 AM	<b>Another Brick in the Wall – Educating in the Commonwealth</b> <i>James MacDonald, First Deputy Treasurer &amp; CEO of MSBA [Moderator]</i> <i>Mary Pichetti, Director of Capital Planning MSBA</i> <i>James Peyser, Secretary of Education</i> <i>Rosalin Acosta, Secretary of Labor and Workforce Development</i>  <i>Educating our children to succeed in life and providing tools and training needed for our workers to succeed in the Massachusetts economy are critical to our society. MSBA will discuss how they partner with Massachusetts communities to support the design and construction of educationally appropriate, flexible, sustainable, and cost-effective public school facilities. Hear Commonwealth leaders in education and workforce development discuss the investments in vocational schools, apprenticeships, and other key workforce training.</i>
10:30 AM – 11:00 AM	<b>Coffee Break</b>
11:00 AM – 11:30 AM	<b>Update on Massachusetts Economy</b> <i>Dr. Michael Goodman, Senior Advisor to the Chancellor for Economic Development &amp; Strategy at UMass</i>
11:30 AM – 12:00 PM	<b>Understanding ESG</b> <i>Kathy Bramlage, Senior Debt Analyst Office of the Treasurer [Moderator]</i> <i>Poonam Patidar, Member at Mintz Levin</i> <i>Zach Solomon, Executive Director, Head of Tax-Exempt Project Finance &amp; Sustainable Infrastructure at Morgan Stanley</i> <i>ESG Impact Investor TBD</i>  <i>Muni bonds are a natural asset class for ESG investors. The social and environmental outcomes from muni bond financings are often measurable and material. This panel will discuss 3 sides of the municipal ESG story - Bond counsel regarding issuer disclosure considerations; a public finance specialist on the marketability of EGS bonds; and an impact investor regarding their thoughts on this asset class.</i>
12:00 PM – 12:05 PM	<b>Welcome and Treasurer's Remarks</b> <i>State Treasurer Deborah B. Goldberg</i>
12:05 PM – 1:00 PM	<b>Keynote Speaker &amp; Lunch</b> <i>Christopher Foote, Senior Economist and Policy Advisor at the Federal Reserve Bank of Boston</i>